

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO
AS REPRESENTATIVE OF
PUERTO RICO SALES TAX AND FINANCING CORPORATION ("COFINA"), DEBTOR.
PROMESA TITLE III; CASE NO. 17 BK 3284-LTS

Schedule Summary and Schedules A - D Page 1 of 5

Summary

Schedule	Classification	Amount of Claim	Percent of Total
A	LONG TERM DEBT	\$17,517,510,135.39	99.98%
B	INSURERS OF LONG TERM DEBT	UNDETERMINED	
C	SWAP TERMINATION CLAIMS	\$3,400,000.00	0.02%
D	AUDIT FEES	\$218,810.56	0.00%
	Total	\$ 17,521,128,945.95	100.00%

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SCHEDULE A - LONG TERM DEBT

CREDITOR	CONTACT NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP CODE	SECURED	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT
BANK OF NEW YORK MELLON	DIANA F. TORRES	101 BARCLAY STREET	7 WEST	NEW YORK	NY	10286	\$				\$17,517,510,135.39

TOTAL SCHEDULE A - LONG TERM DEBT

\$ 17,517,510,135.39

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SCHEDULE B - INSURERS OF LONG TERM DEBT

CREDITOR	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP CODE	COUNTRY	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT
AMBAC ASSURANCE CORPORATION	ONE STATE STREET PLAZA		NEW YORK	NY	10004		C	U		UNDETERMINED
ASSURED GUARANTY CORP.	30 WOODBOURNE AVENUE		HAMILTON	HM	08	BERMUDA	C	U		UNDETERMINED
MBIA INSURANCE CORPORATION	1 MANHATTANVILLE ROAD	SUITE 301	PURCHASE	NY	10577		C	U		UNDETERMINED

TOTAL SCHEDULE B - INSURERS OF LONG TERM DEBT

UNDETERMINED

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SCHEDULE C - SWAP TERMINATION CLAIMS

CREDITOR	CONTACT NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP CODE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT
LEHMAN BROTHERS HOLDINGS INC.	THOMAS HOMMELL, GENERAL COUNSEL	1271 AVENUE OF THE AMERICAS, 35TH FLOOR		NEW YORK	NY	10020	C	U	D	\$3,400,000

TOTAL SCHEDULE C - SWAP TERMINATION CLAIMS

\$3,400,000

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SCHEDULE D - AUDIT FEES

CREDITOR	CONTACT NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP CODE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT
KPMG, LLC	ANGEL PEREZ & LUISETTE NEGRON	AMERICAN INTERNATIONAL PLAZA, 250 AVENUE LUIS MUÑOZ RIVERA		SAN JUAN	PR	00918				\$218,810.56

TOTAL SCHEDULE D - AUDIT FEES

\$218,810.56